



[Approved 5/6/2020]

CONFLICT OF INTEREST DISCLOSURE FORM

Please read the Conflict of Interest policy before continuing the survey.

I, the undersigned, acknowledge that, in carrying out my duties as an Interested Person under the Conflict of Interest Policy (“the Policy”) adopted by the Board of Directors of the Universal Public Procurement Certification Council (UPPCC), I am charged with a duty of loyalty to the UPPCC. I acknowledge my responsibility to act in the course of my duties as an Interested Person solely in the best interest of the UPPCC, without consideration of the interests of any other person or organization, and to refrain from taking part in any transaction or activity in violation of the Policy.

Pursuant to the Policy, I shall disclose to the Chair of the UPPCC Board any potential conflict of interest I may have from time to time, including the identification of (a) the actual or potential receipt, by me or a family member, of compensation from any organization offering or proposing to offer products or services to the UPPCC; (b) any actual or potential ownership, investment or other beneficial interest held by me and/or by a family member in any organization offering or proposing to offer products or services to the UPPCC; (c) any other relationship between me or a family member and any organization offering or proposing to offer products or services to the UPPCC; or (d) my service as an officer, director, committee member, volunteer, employee or owner of another nonprofit or for profit organization in the general areas of interest to the UPPCC. I shall also disclose to the Chair of the UPPCC Board any transaction or activity with the UPPCC which would result in any benefit to me, a family member, or any organization in which I have a financial or other beneficial interest or involvement, and I shall refrain from participation in any action on such matters, except to the extent permitted by the Policy.

1. Please enter your name _____
2. Date _____
3. The following organization(s) compensate or desire to compensate me or a family member and offer or propose to offer products or services to the UPPCC. Please list any applicable organization(s) and provide a description for each or continue to the next question if you have nothing to disclose.
 - A. Name of Organization 1 & description of the compensation:

B. Name of Organization 2 & description of the compensation:

4. I have, or a family member has, an actual or potential ownership, investment or other involvement in the following organizations, that also offer or propose to offer products or services to UPPCC. Please list any applicable organization(s) and provide a description for each or continue to the next question if you have nothing to disclose.

A. Name of Organization 1 & description of Interest or Involvement:

B. Name of Organization 2 & description of Interest or Involvement:

5. I have an interest in the following potential transactions or activities involving the UPPCC. Please list any applicable organization(s) and provide a description for each or continue to the next question if you have nothing to disclose.

A. Name of Organization 1 & description of Interest or Involvement:

B. Name of Organization 2 & description of Interest or Involvement:

6. I serve as an officer, director, employee or owner of the following organizations, that are engaged in business in the general interest to the UPPCC. Please list any applicable organization(s) and provide a description for each or continue to the next question if you have nothing to disclose.

A. Name of Organization 1 & description of Interest or Involvement:

B. Name of Organization 2 & description of Interest or Involvement:

7. I serve as a consultant, advisor, participant or am otherwise engaged in committees, task forces or other working groups of the following organizations that are engaged in business in the general interest to the UPPCC. Please list any applicable organization(s) and provide a description for each or continue to the next question if you have nothing to disclose.

A. Name of Organization 1 & description of the Involvement:

B. Name of Organization 2 & description of the Involvement:

C. Name of Organization 3 & description of the Involvement:

D. Name of Organization 4 & description of the Involvement:

Upon submission of this Disclosure Form, I will have disclosed to the best of my knowledge any and all transactions and activities as queried in this survey for further review and assessment by the UPPCC Board of Directors. I further acknowledge that it is my duty to disclose and the UPPCC Board's duty to determine if a conflict of interest exists. I assume the duty of promptly submitting a further Disclosure Form in the event of any changes in or additions to the information disclosed herein.

Rev.: May 6, 2020

Rev.: March 23, 2018

Rev.: January 2018

Original: April 2016